RENEW OR REVIEW INSURANCE CHECKLIST

WHAT'S CHANGED IN YOUR PAST YEAR?

es no	Have you made any changes to your property?	NOTES
	Do you have any newer, younger drivers in your household?	
	Do you have the same mortgage company?	
	Have you changed your mortgage company?	
	Did you pay off your mortgage?	
	Do you have flood or earthquake insurance?	
	Did you recently get married?	
	Have you bought or been gifted with any valuable items?	
	Have you purchased any additional property? (e.g. rentals or secondary homes)	
	Have you purchased a new vehicle?	
Questions? Get professional advice on ways you can save. Contact us at		

